

Exempt Organizations Update – Thursday and Friday, March 3-4, 2022

Via Webinar Only

Thursday, March 3, 2022

<p>11:00-11:10 ET 10:00-10:10 CT 9:00-9:10 MT 8:00-8:10 PT</p>	<p>Welcome/Initial Comments</p> <p>Danika H. Mendrygal, Mendrygal Law, PLLC</p>
<p>11:10-12:10 ET 10:10-11:10 CT 9:10-10:10 MT 8:10-9:10 PT</p>	<p>IRS, Exempt Organizations Update and Q&A</p> <p>Robert Malone, Director of Exempt Organizations and Government Entities, IRS Timothy Berger, Senior Technical Advisor to the Director, Exempt Organizations, IRS</p> <p>Moderators: Eve Borenstein, Harmon, Curran, Spielberg & Eisenberg, LLP Anne Fulton, Deloitte Tax LLP Jennifer Becker-Harris, Clark Nuber</p>
<p>12:20-1:20 ET 11:20-12:20 CT 10:20-11:20 MT 9:20-10:20 PT</p>	<p>IRS Guidance Update</p> <p>Catherine E. Livingston, Jones Day Elinor Ramey, Steptoe & Johnson, LLP Stephanie Robbins, Harmon, Curran, Spielberg & Eisenberg, LLP Chelsea R. Rubin, Morgan Lewis</p>
<p>1:20-1:50 ET 12:20-12:50 CT 11:20-11:50 MT 10:20-10:50 PT</p>	<p>Break</p>
<p>1:50-2:50 ET 12:50-1:50 CT 11:50-12:50 MT 10:50-11:50 PT</p>	<p>Remote Worker Considerations for Exempt Organizations</p> <p>Andras Kosaras, Arnold & Porter LLP Leighanne Scott, PwC</p>
<p>3:00-4:00 ET 2:00-3:00 CT 1:00-2:00 MT 12:00-1:00 PT</p>	<p>Hot Topics in Exempt Organizations</p> <p>Kimberly Eney, Morgan Lewis Justin Lowe, Ernst & Young LLP Michelle McCarthy, Senior Counsel, IRS TEGE Division Counsel Nancy McGlamery, Adler & Colvin</p>

***Presented in cooperation with D.C. Bar Continuing Legal Education and
The Greater Washington Society of CPAs***



Friday, March 4, 2022

11:00-11:05 ET 10:00-10:05 CT 9:00-9:05 MT 8:00-8:05 PT	<p style="text-align: center;">Initial Comments</p> <p style="text-align: center;">Danika H. Mendrygal, Mendrygal Law, PLLC</p>
11:05-12:05 ET 10:05-11:05 CT 9:05-10:05 MT 8:05-9:05 PT	<p style="text-align: center;">Capitol Hill Update</p> <p style="text-align: center;">Gordon Clay, Senior Legislation Counsel at Joint Committee on Taxation, U.S. Congress Andrew Grossman, Chief Tax Counsel at Committee on Ways & Means Chris Arneson, Senior Tax Policy Advisor at U.S. Senate Committee on Finance</p> <p style="text-align: center;">Moderator: Alexander L. Reid, BakerHostetler</p>
12:15-1:15 ET 11:15-12:15 CT 15:15-11:15 MT 9:15-15:15 PT	<p style="text-align: center;">Private Foundations: New Opportunities in Today's Environment</p> <p style="text-align: center;">Amanda Reed, W.K. Kellogg Foundation Catherine Burnett, Chief Impact Officer, Phillips Foundation</p> <p style="text-align: center;">Moderator: Jane Searing, Deloitte Tax LLP</p>
1:15-1:45 ET 12:15-12:45 CT 11:15-11:45 MT 10:15-10:45 PT	<p style="text-align: center;">Break</p>
1:45-2:45 ET 12:45-1:45 CT 11:45-12:45 MT 10:45-11:45 PT	<p style="text-align: center;">State Attorneys General Update</p> <p style="text-align: center;">Yael Fuchs, President, National Association of State Charity Officials; Co-Chief, Enforcement Section, Charities Bureau at Office of the Attorney General of the State of New York)</p> <p style="text-align: center;">Elizabeth Kim, Supervising Deputy Attorney General, California Department of Justice, Office of the Attorney General</p> <p style="text-align: center;">Cara Spencer, Assistant Attorney General, Office of the Attorney General for the District of Columbia</p> <p style="text-align: center;">Emily Stern, Co-Chief, Enforcement Section, Charities Bureau at Office of the Attorney General of the State of New York</p> <p style="text-align: center;">Moderator: Marcus S. Owens, Loeb & Loeb, LLP</p>
2:45-3:45 ET 1:45-2:45 CT 12:45-1:45 MT 11:45-12:45 PT	<p style="text-align: center;">Practitioner Roundtable</p> <p style="text-align: center;">Jonathan Blum, Polsinelli P.C. Katherine Karl, The Humane Society of the United States Richard Locastro, GRF CPAs & Advisors</p>

Title Name: Exempt Organization Update – March 3 and 4, 2022.

Date & Time: See above agenda.

Time: 480 minutes.

Recommended CPE: 8 credit hours.

Recommended CLE: 8 credit hours.

Delivery Method: Group Internet Based

Field of Study: Taxes.

Total Price: \$250, depending on date. For more information regarding refunds and cancellation policies, please contact jschragg@newtongrangellc.com.

Registration Method: <http://www.eocouncil.org/events.html>

Learning Objectives: Explore in detail the latest statutory, regulatory and judicial developments impacting tax exempt organizations.

Program Description: See above agenda.

Speakers: See above agenda.

Advanced Preparation: Please suggest areas of inquiry, questions and/or comments and submit your suggestions to [TEGE Exempt Organizations Council - TIC TAQ Comments Submission \(eocouncil.org\)](#).

Prerequisites: None.

Program Level: Overview.

Delivery Method: Group Internet Based.