

Exempt Organizations Update – Friday, June 7, 2024

Live in D.C. and Dallas

Friday, June 7, 2024

<p>9:00 – 9:10 ET 8:00 – 8:10 CT</p>	<p>Welcome/Initial Comments</p> <p>Danika H. Mendrygal, Chair</p>
<p>9:10 – 10:10 ET 8:10 – 9:10 CT</p>	<p>Accounting Meets Law: Strengthening Nonprofit Compliance through Interdisciplinary Collaboration (Dallas)</p> <p>Eve Borenstein, Harmon Curran & Eve Rose Borenstein LLC Jennifer Becker Harris, Clark Nuber</p>
<p>10:10 – 10:20 ET 9:10 – 9:20 CT</p>	<p>Break</p>
<p>10:20 – 11:50 ET 9:20 – 10:50 CT</p>	<p>IRS, Exempt Organizations Update and Q&A (DC & Dallas)</p> <p>Robert Malone, Director of Exempt Organizations and Government Entities, IRS John Montague, Acting Senior Technical Advisor to the Director, Exempt Organizations, IRS</p> <p>Moderators: Preston Q. Quesenberry, KPMG Richard LoCastro, GRF CPAs & Advisors Eve Borenstein, Harmon Curran & Eve Rose Borenstein LLC Jennifer Becker Harris, Clark Nuber</p>
<p>11:50 – 12:00 ET 10:50 – 11:00 CT</p>	<p>Break</p>
<p>12:00 – 1:00 ET 11:00 – 12:00 CT</p>	<p>Complexity: Exploring Unrelated Business Income Issues (DC)</p> <p>Nancy McGlamery, Adler & Colvin Joel Levenson, University of Central Florida Ann Batle, Morgan, Lewis & Bockius LLP</p> <p>Moderator: Tracy Paglia, Moss Adams</p>
<p>1:00 – 1:30 ET 12:00 – 12:30 ET</p>	<p>Lunch Break</p>
<p>1:30 – 2:30 ET 12:30 – 1:30 CT</p>	<p>Beyond Grants: Leveraging Impact with PRIs (Dallas)</p> <p>Misty Burns, Mendrygal Law, PLLC Aimee Minnich – Impact Foundation Rosemary Fei, Adler & Colvin`</p> <p>Moderator: Zac Kester, Charitable Allies</p>

2:30 – 2:40 ET 1:30 – 1:40 CT	Break
2:40 – 3:40 ET 1:40 – 2:40 CT	IRS Treasury Regulations and Update (DC) Rachel Leiser Levy, Associate Chief Counsel, EEE/EOET, IRS Lynne A. Camillo, Deputy Associate Chief Counsel, EEE/EOET Moderator: Ruth Madrigal, KPMG
3:40 – 3:50 ET 2:40 – 2:50 CT	Break
3:50 – 4:50 ET 2:50 – 3:50 CT	Religious Organizations: Defining and Dealing with their Unique Aspects (Dallas) Frank and Elaine Somerville, Somerville & Associates
4:50 – 5:00 ET 3:50 – 4:00 CT	Wrap Up/Closing Remarks Danika H. Mendrygal, Chair

Title Name: Exempt Organization Update – June 7, 2024

Time: 390 minutes.

Recommended CPE: 6.5 credit hours.

Recommended CLE: 6.5 credit hours.

Delivery Method: Group In-person

Location: D.C. – D.C. Bar Association (901 4th Street, NW, Washington, DC 20001)

Dallas – Jackson Walker LLP (2323 Ross Avenue, Suite 600, Dallas, TX 75201)

Field of Study: Taxes.

Total Price: \$75. For more information regarding refunds and cancellation policies, please contact jschragg@newtongrangellc.com.

Registration Method: <http://www.eocouncil.org/events.html>

Learning Objectives: Explore in detail the latest statutory, regulatory and judicial developments impacting tax exempt organizations.

Program Description: See above agenda.

Speakers: See above agenda.

Advanced Preparation: Please suggest areas of inquiry, questions and/or comments and submit your suggestions to [TEGE Exempt Organizations Council - TIC TAQ Comments Submission \(eocouncil.org\)](https://www.eocouncil.org/taq).

Prerequisites: None.

Program Level: Overview.